

Slide Presentation for Türkiye Embassy YBhg. Dato' Haji Abu Bakar As –Sidek bin Dato' Haji Mohd Sidek

PERNAS' Chairman of Executime Committee (EXCO)

Menara PERNAS 4 September 2023

pernas

Malaysia's Franchise Champion.

Corporate Video

PERNAS' OVERVIEW



PERNAS has a rich history spanning over 50 years

2021 2004 1969 1996







pernas

Perbadanan Nasional Berhad PERNAS was incorporated November 1969 as a wholly owned government company to carry out the resolutions at the First & Second Bumiputera Economic Congress.

During the 70's PERNAS was one of Malaysia largest conglomerates and GLC. Established two notable companies:-

- 1975 London Tin Mining (Malaysia Mining Corporation)
- 1978 Sime Darby

In 1981, PERNAS' leading role was taken over by Permodalan Nasional Berhad (PNB) and some of PERNAS' shares were transferred to PNB.

PERNAS was rebranded to PNS with mandate to **develop** new Bumiputera Middle Class Entrepreneurs via an Entrepreneurship program offering equity financing and investment.

Some of the most notable companies assisted by PNS are:-



Listed in 2001



Listed in 2004



Listed in 2004



Growth and Expansion

PNS' mandate was once again renewed with a strategic focus to develop the franchise industry.

PNS was tasked to support the development of Franchise Industry via Equity, Financing and provision of Retail Space.

Amongst local Brands assisted by PNS:-



menara Franchised in 2007



Franchised in 2009



Franchised in 2010



Franchised in 2017

On 21 June 2021, PNS was rebranded to PERNAS to further strengthen the agency's position as the champion of franchise industry growth in Malaysia.

To provide a clearer picture to the public on the role of PERNAS in the franchise industry.

To address the issue of brand confusion with other organizations over the years.



PERNAS is entrusted with the mandate to develop the franchise industry in Malaysia

We achieved that through various capacity building programs, financing, and investing in companies

Vision

To be the premier corporation for franchise and entrepreneurship excellence

Incorporated under the **Companies Act 1965** on

29 November 1969, Perbadanan Nasional Berhad (PERNAS) is a company owned by the Minister of Finance (Incorporated).

PERNAS' role is to
develop the franchise
business from start-up
stage to growth stage and
provides opportunities to
go beyond borders.

PERNAS serves as the champion for the nation's franchise industry.

Mission

To create and sustain wealth through diversified businesses and providing opportunities to entrepreneurs



We provide training, consultancy, guidance for franchise and pre-franchise entrepreneurs at any stage of their growth to become franchisors



FINANCING

We extend lending, financing facilities and equity financing for aspiring and would-be entrepreneurs to expand or start their business



INVESTMENTS

PERNAS invests in business with growth potential that has the potential to go public



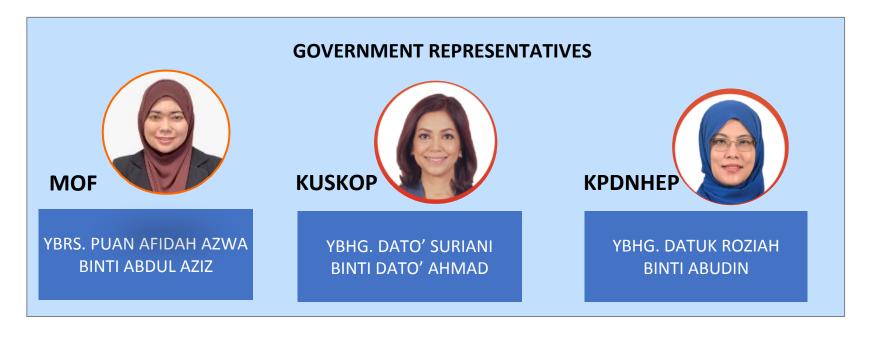
PERNAS' BOARD OF DIRECTORS



PERNAS' Board of Directors



CHAIRPERSON
YBHG. DATO' HAZIMAH BINTI ZAINUDDIN



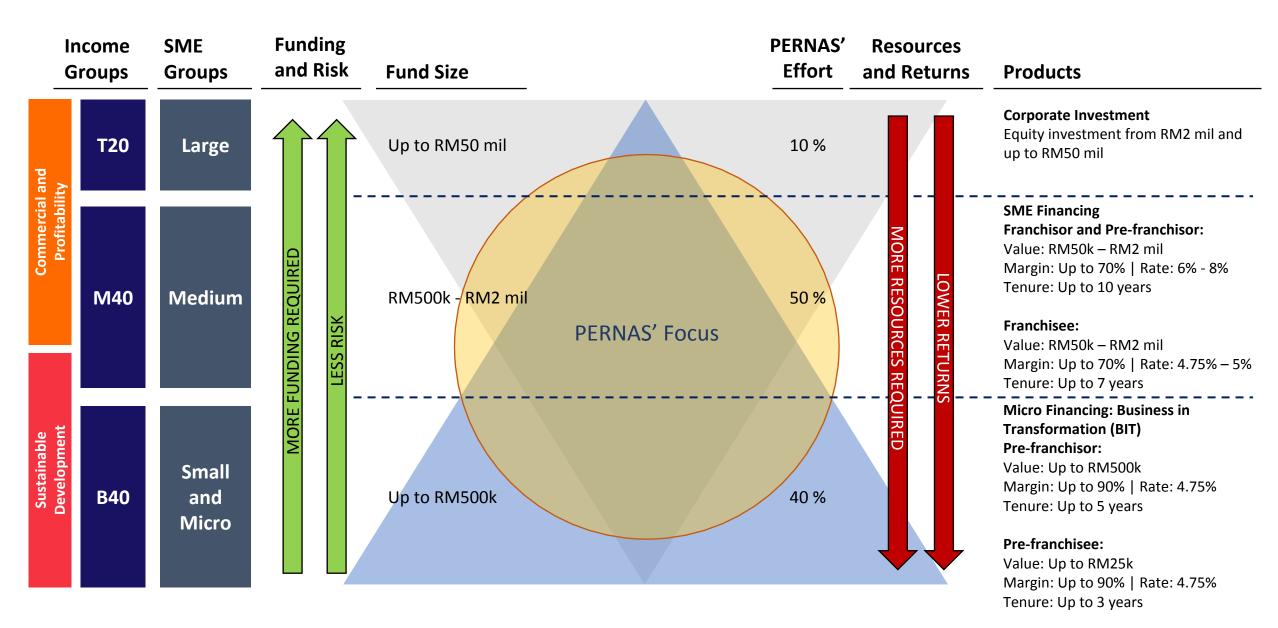




PERNAS' FOCUS



PERNAS' Focus

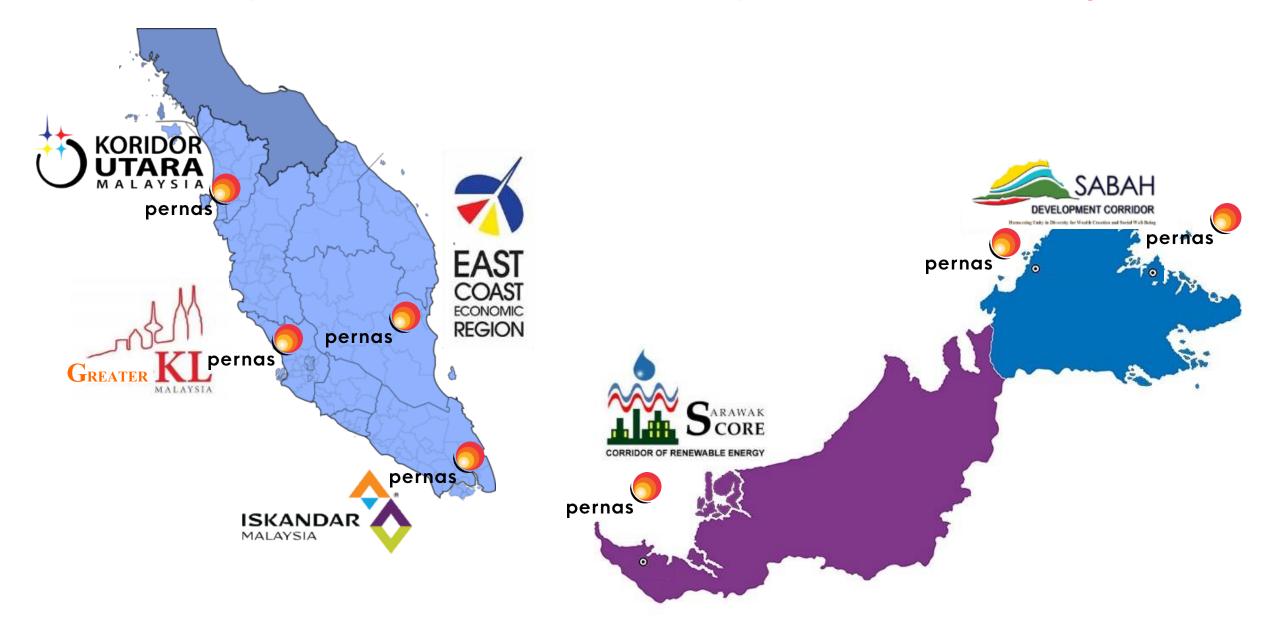




PERNAS' HEADQUARTERS AND CORRIDOR OFFICES



PERNAS' Headquarters And Corridor Offices Are Spread Across The Country





PERNAS' PRODUCTS AND SERVICES



PRODUCTS AND SERVICES OFFERED BY PERNAS



To become the leading organization for franchise development and a center of excellence in entrepreneurship

DEVELOPMENT FINANCING INVESTMENT Franchise Franchise **Financing Property Subsidiary Equity Treasury Development** Institute

PRODUCTS AND SERVICES OFFERED BY PERNAS



- Financing Size: RM50,000 RM2 million
- Principle: Islamic (Tawarruq Concept)
- Tenure: Up to 10 years
 Rate: 5.00% 8.00%
- Franchisor Financing Scheme
- Franchisee Financing Scheme
- Pre-Franchise and Master Franchise Financing Scheme
- Licensor and Licensee Financing Scheme



- Investment Size: Minimum RM2 million
- Tenure: Up to 5 years
- Equity Shareholder: Up to 49%
- Investment Instruments:

 Common Shares and Preference
 Shares iRCPS
- Target IRR: 6% to 8%
- Aim for healthy growth with
- Mezzanine Financing Scheme
- Pre IPO Scheme
- Franchise Equity





- Provision of commercial space in strategic locations for entrepreneurs at competitive rental rates
- Tenure: Up to 10 years

Commercial Space Rental Scheme

PRODUCTS AND SERVICES OFFERED BY PERNAS







Wonderful Lifestyle Sdn. Bhd.



Big Nineteen Sdn. Bhd.



PNS ASQ Asia Sdn. Bhd.







Objectives of Franchise Institute (FI)
Provide comprehensive training focused on franchising and entrepreneurship.

Provide awareness briefings on entrepreneurial franchising to the public.

6 TREASURY





- Investment in Money Market
- · Investment Portfolio

FRANCHISE BRANDS



We work with over 100 franchisors to expand their business by financing them and their franchisees



COFFEES





































Education







































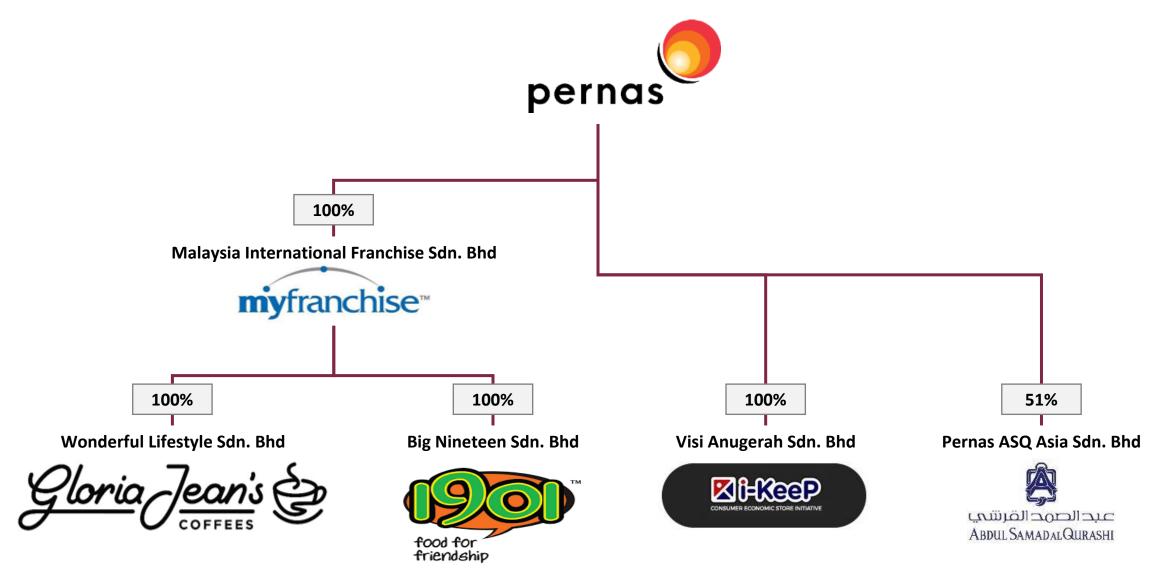


Services

PERNAS' SUBSIDIARIES



Corporate Structure: PERNAS Has Five (5) Subsidiaries





Gloria Jean's Coffees













Abdul Samad Qurashi









Terima Kasih Thank you

